**INTEREST RATES MARKET NOTICE**

**Date: 3 June 2021**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRS265”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 07 June 2021.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 30,000,000.00

**Total Amount Following Tap Issue** R 130,000,000.00

**Bond Code** FRS265

**Nominal Issued** R 30,000,000.00

**Issue Price** 100.129%

**Coupon** 4.6330% (3 Month JIBAR as at 31 May 2021 of 3.6830% plus 95 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 August 2021

**Books Close** 22 August 2021

**Interest Date(s)** 26 August 2021

**Last Day to Register** 21 August 2021

**Issue Date** 07 June 2021

**Date Convention** Modified Following

**Interest Commencement Date** 31 May 2021

**First Interest Date** 26 August 2021

**ISIN No.** ZAG000176918

**Additional Information** Senior Unsecured, Unsubordinated

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Corporate Actions JSE +27 11 5207000